

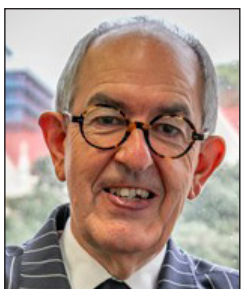
## CHAIR



### **Greg Kelly, Greg Kelly Law, Wellington**

Greg has 39 years' experience in the wills, trusts and estate area. He is a member of the Wills and Trusts Committee of the NZLS Property Law Section, and a member of STEP. Greg is a contributor to Butterworth's *Law of Trusts*, probate and administration author for *McGechan on Procedure*, co-author of Garrow and Kelly's *Law of Trusts and Trustees* (6th and 7th editions) and of *Dobbies' Probate and Administration Practice* (5th and 6th editions). He has presented papers at numerous seminars and conferences for NZLS CLE, Chartered Accountants Australia & New Zealand and other organisations throughout New Zealand. Greg was the chair of the NZLS CLE Trust Conferences in 2009, 2011, 2015 and 2017. In 2010 Greg received a Master of Laws with distinction from Victoria University for his thesis on an Inheritance Code for New Zealand. In 2009 Greg established Greg Kelly Law Limited a specialist will, estate and trust legal practice.

## KEYNOTE SPEAKER



### **The Hon Justice Stephen Kós, Court of Appeal, Wellington**

Justice Stephen Kós graduated LLB (Hons) from Victoria University in 1981 and LLM from Cambridge University in 1985. He was appointed to the High Court in 2011, to the Court of Appeal in 2015 and became President of that Court in 2016. He is also one of the co-authors of *Equity & Trusts in New Zealand*.

## SPEAKERS



### **Vicki Ammundsen, Vicki Ammundsen Trust Law Limited, Auckland**

Vicki is a director at Vicki Ammundsen Trust Law Limited. She has a practical and grounded approach in her role as a trust practitioner and advises on all areas of trust and estate law.



### **Amanda Bradley, Duncan Cotterill, Christchurch**

Amanda specialises in family law, relationship property, the protection of assets prior to and during a relationship and the division of assets upon separation, including personally owned assets, companies and trust property.

## SPEAKERS



### **Priscilla Brown, Priscilla Brown, Auckland**

Priscilla established her own practice in 2015. She specialises in trust, estate and relationship property disputes and advisory matters.



### **Vanessa Bruton QC, O'Connell Chambers, Auckland**

Vanessa is a litigator, practising almost exclusively in trust and estate disputes. She was lead counsel for the successful plaintiffs in *Thurston, Green and Clement v Lucas*, and acted for the successful trustees in *Thompson v Thompson*.



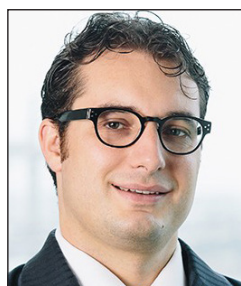
### **Dr Andrew Butler, Thorndon Chambers, Wellington**

Andrew joined Thorndon Chambers in late 2018. He has litigated numerous trusts and equity matters and advised on complex trust and estate issues. Andrew is general editor of *Equity and Trusts in New Zealand*.



### **Katherine Ewer, Katherine Ewer Tax & Trust Specialist, Christchurch**

Katherine, a tax and trust legal specialist, advises on a variety of income tax and GST issues relating to commercial and property transactions as well as tax issues specific to trusts.



### **Isaac Hikaka, LeeSalmonLong, Auckland**

With particular expertise in trust disputes, Isaac appears at all court levels in New Zealand and the Pacific Islands (including as lead counsel in the Privy Council).

## SPEAKERS



### **Jeremy Johnson, Wynn Williams, Christchurch**

Jeremy is an experienced litigator and dispute resolution specialist. He has particular expertise in commercial, insolvency, equity and trust law.



### **Chris Kelly, Greg Kelly Law, Wellington**

Chris has over 40 years' experience as a lawyer specialising in wills, trusts, estates and elder law. He is co-author of two leading legal texts: *Garrow & Kelly Law of Trusts and Trustees* and *Dobbie's Probate Administration Practice*.



### **Jeff Kenny, Wynn Williams, Christchurch**

Jeff has over 30 years' experience in trust law and is a former member of both the Wills and Trusts Committee and the Trusts Law Review Working Group of the NZLS Property Law Section.



### **Kimberly Lawrence, Greg Kelly Law, Wellington**

Kimberly advises clients dealing with difficult trust and estate problems, structures clients' affairs prior to death in order to minimise the risk of estate litigation, and acts in relation to trust and estate litigation of all kinds.



### **Colette Mackenzie, Greg Kelly Law, Wellington**

Colette has extensive experience in all aspects of trust law, advising clients on the use of trusts and wills in the context of asset planning, with particular expertise in dealing with attacks on and division of trust property.

## **SPEAKERS**



### **Helen McQueen, Law Commission, Wellington**

Helen was a partner and consultant at Chapman Tripp before joining the Law Commission in 2016. She is the Lead Commissioner on the review of the Property (Relationships) Act 1976.



### **Sally Morris, Morris Legal, Auckland**

Sally, the founding partner of Morris Legal, has an established reputation in the field of relationship property and trust and estate disputes. She appears regularly in the Family and High Court and Court of Appeal on behalf of trustees, beneficiaries, executors, charities and private clients.



### **Juliet Moses, TGT Legal, Auckland**

Juliet is a partner at TGT Legal and specialises in trusts, personal asset planning and superannuation. She is a regular presenter of seminars and author of articles on issues arising in those areas.



### **Catherine Muir, Malley & Co, Christchurch**

Catherine specialises in trust law, asset structuring and complex relationship property settlements. She regularly advises settlors, trustees, and beneficiaries of trusts.



### **Jared Ormsby, Plymouth Chambers, Christchurch**

Jared specialises in trust and commercial litigation. He advised the Minister of Justice on the Trust Reference Group, is a member of STEP and is a contributing author to Brookers *Equity and Trusts in New Zealand*.

## **SPEAKERS**



### **Professor Jessica Palmer, University of Otago, Dunedin**

Jessica, Dean of the Faculty of Law, teaches courses in contract, equity and commercial law. She was a member of the reference group assisting the New Zealand Law Commission in its recent Review of the Law of Trusts.



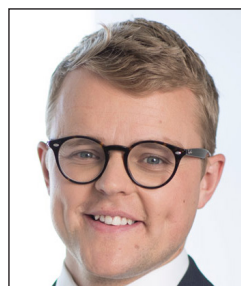
### **Bill Patterson, Patterson Hopkins, Auckland**

Bill has an extensive trust, commercial and equity litigation practice. He has presented papers for NZLS CLE, ADLS and CAANZ as well as their Trusts Special Interest Group.



### **Stephen Tomlinson, Tomlinson Law, Christchurch**

Stephen advises accounting firms and law firms on a wide range of tax issues, is a member of the NZLS Taxation Committee and was a member of the Minister's Trust Reference Group on trust law reform.



### **Nathaniel Walker, Russell McVeagh, Wellington**

Nathaniel is a partner in Russell McVeagh's litigation and dispute resolution team, with a particular focus on contentious trust matters.



### **Andrew Watkins, Wynn Williams, Christchurch**

Andrew, a family law specialist, particularly the resolution of complex relationship property and estate claims, has conducted over 80 successful mediations and completed courses in advanced negotiation and advanced mediation at Harvard.



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